

RESOLUTION NO. 2008-3
RESOLUTION OF COUNTY COUNCIL
OF WARREN COUNTY, INDIANA

WHEREAS, Warren County, Indiana ("County") intends to construct certain infrastructure improvements in connection with an ethanol plant to be located in the County ("POET Project");

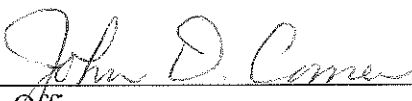
NOW, THEREFORE, BE IT RESOLVED BY THE COUNTY COUNCIL OF WARREN COUNTY, INDIANA, THAT:

Section 1. The County Council hereby appoints H.J. Umbaugh & Associates, Certified Public Accountants, LLP and Ice Miller LLP, to serve as financial advisor and as bond counsel, respectively, in connection with the POET Project.

Section 2. This resolution shall be in full force and effect immediately upon its passage.

PASSED AND ADOPTED by the County Council of Warren County, Indiana, this 2nd day of May, 2008.

COUNTY COUNCIL OF WARREN COUNTY,
INDIANA



Presiding Officer

ATTEST:



Auditor